

## **CURRICULUM VITAE**

### **Beverly George (Bev) Dahlby**

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**BIODATA**

Date of Birth: January 30, 1951  
Place of Birth: Beechy, Saskatchewan  
Citizenship: Canadian

**EDUCATION**

B.A. (High Honours), University of Saskatchewan, 1973  
M.A., Queen's University, Kingston, 1974  
Ph.D., London School of Economics, 1979

**AWARDS**

Doug Purvis Memorial Prize, awarded by the Canadian  
Economics Association for a work of excellence relating to  
Canadian economic policy, 2010;  
McCalla Research Professorship, University of Alberta, 1998-99;  
Canada Council Doctoral Fellowship, 1975-78;  
R.S. McLaughlin Fellowship, Queen's University, 1973-74  
President's Medal, St. Thomas More College, 1973;  
University of Saskatchewan Entrance Scholarship, 1969-73;  
Governor General's Medal, Province of Saskatchewan, 1969.

## **EMPLOYMENT EXPERIENCE**

- Distinguished Fellow in Tax and Economic Growth, School of Public Policy, University of Calgary, effective July 1, 2012.
- Professor in the Department of Economics, University of Alberta, July 1, 1978 to June 30, 2012. Promoted to Full Professor July 1, 1994.
- Director, Institute for Public Economics, University of Alberta, July 1, 1999 to June 30, 2000.
- Head of Economic Analysis, Fiscal Policy and Economic Analysis Division Alberta Treasury from January 1, 1981 to June 30, 1982 (on leave from University of Alberta). Supervised the activities of four economists in the preparation of economic forecasts and policy advice relating to the provincial government's fiscal policy

## **ADVISORY EXPERIENCE**

- Member of the Expert Panel on Federal Support to Research and Development, appointed by the federal Minister of State for Science and Technology in October 2010. The Panel's report was released on October 18, 2011.
- Director of Research for the Alberta Financial Investment and Planning Advisory Commission, appointed by the Government of Alberta, September to December 2007.
- Member of the Evaluation Committee for the Canadian Film or Video Production Tax Credit, Canadian Heritage Department, 2006 to 2007.
- Consultant on a World Bank sponsored project on the reform of intergovernmental finances in Brazil, February 2008 to May 2008.
- Member of the Technical Committee on Business Taxation, March 1996-December 1997. (Appointed by the Minister of Finance, Government of Canada). Our *Report of the Technical Committee on Business Taxation* was released April 6, 1998.
- Consultant on an International Monetary Fund technical mission to Malawi, providing advice on tax reform, October 1998.
- Worked with economists at the Thailand Development Research Institute in Bangkok on projects on the marginal cost of public funds from excise taxes in Thailand, February 2006, on the tax and expenditure incidence in Thailand, February 1997 and on a cost-benefit study of tax enforcement in Thailand, July 1994 and February 1995.
- Served as a consultant for the following organizations: The Economic Council of Canada; The Ontario Fair Tax Commission; Alberta Treasury; Alberta Agriculture; Human Resources and Social Development Canada, Industry Canada, Heritage Canada, and the Alberta Taxpayers Federation.

## **ACADEMIC EXCHANGES**

- Research Fellow of the C.D. Howe Institute, 2011. Fellow-in-Residence at C.D. Howe Institute from September 2008 to December 2010.
- Visiting Professor, University of Innsbruck, May 2007, and Marburg University, February 2009.
- Sabbatical leaves the University of Munich, October 2011, and the University of Barcelona, November 2011, at the Graduate School of Economics, Getulio Vargas Foundation, Rio de Janeiro, Brazil in 2004 and 2008, and the London School of Economics in 1985-86.
- Abe Greenbaum Visiting Fellow at the Australian Taxation Studies Program, University of New South Wales, Sydney Australia, August 2002.
- Visiting scholar at the Ifo Institute, Munich, June 2010 and the Economic Policy Research Unit, Copenhagen Business School, Copenhagen, November, 1996.

## **INVITED PRESENTATIONS**

- “Tax Reforms in Canada: Lessons for the United States?” presented at US Chamber of Commerce conference, “Canada: The Northern Light – A Partner in Growth & Opportunity” Washington, D.C. July 2012.
- “The Marginal Cost of Public Funds: Concepts, Measurement, and Applications” presented at VIII Summer School in Public Economics, Andrew Young School of Policy Studies, Georgia State University, Atlanta Georgia, July 2012. (Presentation for visiting Spanish economists)
- “Public Sector Revenues from the Oil and Gas Sector in Canada” presented at the The Economic Commission for Latin America and the Caribbean (ECLAC) -the Spanish acronym is CEPAL- conference on “Governance of Natural Resources in LAC: Public policy challenges, management of resource rents and inclusive development”, Santiago, Chile, April 2012.
- “Tax and Expenditure Assignment in a Federal State” presented at the International Seminar on Fiscal Finance Relationship, a conference sponsored by the Ministry of Finance, People’s Republic of China, the World Bank Institute, CIDA, and the Chongqing Finance Bureau, Chongqing, China, July 2004.
- “The Canadian Experience with Federal VAT and Provincial Consumption Taxes: Is the Canadian Model Viable for a Free Trade Area?” presented at the 9th annual Conference of the Brazilian Tax Law Association, in Belo Horizonte, Minas Gerais, June 2005 and the International Seminar on the New Brazilian Tax Administration, Brasilia, December 2004.
- Invited presentation at meetings of federal-provincial officials and the expert panel on equalization grants and property taxes, Ottawa, June 2003, November 2003, and June 2006.

- “Using the Marginal Cost of Public Funds to Evaluate Public Expenditure Programs” at the Thirteenth Regional Seminar on Fiscal Policy, United Nations Economic Commission on Latin America and the Caribbean, Santiago, Chile, January, 2001.
- Presented the John Graham Memorial Lecture, “The Interdependence of Federal and Provincial Fiscal Policies” at Dalhousie University, March 2000.
- Appeared before the Séguin Commission on Fiscal Imbalance and discussed tax assignment and vertical fiscal imbalances in the Canadian federation with members of the commission, Montreal, October 2001.
- Served as a resource person at the Forum of the Federations Conference, Mont Tremblant, Quebec, October 1999.
- Presentations on public pension systems at a workshop on the future of Social Security in Malaysia, sponsored by the Malaysian Institute for Economic Research, Kuala Lumpur, June 1998 and the international public pension comparison project organized by the Institute for Fiscal Studies, London, England, March 1998.
- Presentations on taxation to visiting Russian and South African government officials under CIDA sponsored training programs in March 1995 and September 1998 and on Canadian fiscal federalism to a visiting delegation of German legislators, July 1997.

## PROFESSIONAL ACTIVITIES

- Member of the National Statistics Council, October 2005 to present.
- Member of the Executive Council, Canadian Economics Association, June, 2003 to June 2006.
- Associate Editor of *Canadian Public Policy*, 1995-99, chair of the selection committee for the John Vanderkamp Prize for the best paper published in *Canadian Public Policy* in 2001, and member of the selection committee for the Purvis Prize in 2011 and 2012.
- Co-Editor of the Current Tax Reading Section of the *Canadian Tax Journal* and member of the Editorial Board.
- Received research grants from the following organization: Social Science and Humanities Research Council; S.S. Huebner Foundation, Wharton School, University of Pennsylvania; The Donner-Canada Foundation; General Research Fund Grant, University of Alberta; Office of the Vice-President (Research), University of Alberta.

## PUBLICATIONS

### Books:

*The Marginal Cost of Public Funds: Theory and Applications*, MIT Press, Cambridge Mass. 2008. (332 pages) <http://mitpress.mit.edu/catalog/item/default.asp?ttype=2&tid=11511>

*Public Finance in Canada*, 1<sup>st</sup> and 2<sup>nd</sup> Edition, McGraw-Hill-Ryerson, Toronto, 2003 (co-authored with H. Rosen and R.S. Smith.). (536 pages)

### Edited Books:

*The 2009 Federal Budget: Challenge, Response, and Retrospect*, John Deutsche Institute, Queen's University, Kingston, Ontario. 2010. (352 pages) [with Charles Beach and Paul Hobson].

*Alberta's Fiscal Frontiers: Essays in Honour of A.D. O'Brien*, Institute for Public Economics, 2002, Edmonton. (106 pages)

### Articles in Refereed Journals:

"The Impact of Tax Cuts on Economic Growth: Evidence from Canadian Provinces" *National Tax Journal* (forthcoming) (with Ergete Ferede).

"The Effects of Tax Rate Changes on Tax Bases and the Marginal Cost of Public Funds for Canadian Provincial Governments" *International Tax and Public Finance* (forthcoming) (with Ergete Ferede).

"Adverse Selection and Risk Aversion in Capital Markets" *FinanzArchiv* 67 (2011): 303-326 (with Luis Braido and Carlos da Costa).

"The Marginal Cost of Public Funds and the Flypaper Effect" *International Tax and Public Finance* Vol. 18, No. 3 (June, 2011): 304-321.

"Too Many Municipalities?" *Revista Brasileira de Economia* Vol.65, No. 1 (Jan-Mar 2011): 37-46.

"The Marginal Cost of Public Funds for Excise Taxes in Thailand" *eJournal of Tax Research* Vol. 5, No. 1 (2007): 135-167. (with Worawan Chandoevrit).  
<http://www.atax.unsw.edu.au/ejtr/>

"The Marginal Cost of Funds from Public Sector Borrowing", *Topics in Economic Analysis & Policy*: Vol. 6: No. 1, (2006) Article 1.  
<http://www.bepress.com/bejeap/topics/vol6/iss1/art1>

"A Framework for Evaluating Provincial R&D Tax Subsidies" *Canadian Public Policy* Vol. 31, No. 1(March 2005): 45-58.

"The Fiscal Incentive Effects of the Australian Equalisation System", *Economic Record*, Vol. 79, No. 247 (December 2003): 435-446. (with Neil Warren).

"Vertical Fiscal Externalities in a Federation" *Journal of Public Economics* 87 (2003): 917-930. (with Sam Wilson)

- "Taxing Choices: The Issues in the Assignment of Taxes in Federations" *International Social Science Journal* No. 167 (March 2001): 93-100.
- "Tax Coordination and Tax Externalities" *Canadian Tax Journal* Vol. 48, No.2 (2000): 399-409.
- "The Deductibility of Provincial Business Taxes in a Federation with Vertical Fiscal Externalities" *Canadian Journal of Economics*. Vol.33 No. 3 (August 2000): 677-694. (with Jack Mintz and Sam Wilson).
- "A Cost-Benefit Analysis of the Thailand Taxpayer Survey" *International Tax and Public Finance* Vol. 7 No.1 (February 2000), 63-82. (with N. Poapongsakorn, K. Charnvitayapong, D. Laovakul, and S. Suksiriserekul).
- "Progressive Taxation and the Social Marginal Cost of Public Funds" *Journal of Public Economics*, 67, 1 (January 1998), 105-122.
- "Fiscal Externalities and the Design of Intergovernmental Grants" *International Tax and Public Finance* 3:3 (July 1996), 397-412.
- "The Marginal Cost of Redistribution: Comment" *Public Finance Quarterly* 24:1 (January 1996), 44-62, (with Joe Ruggeri).
- "Fiscal Capacity, Tax Effort, and Optimal Equalization Grants" *Canadian Journal of Economics* 27 (August 1994): 657-672. (with Sam Wilson).
- "The Efficiency Effects of an Excise Tax in a Generalized Cournot Oligopoly Model With an Application to the U.S. Cigarette Industry" *Public Finance* 47 (1992): 378-389.
- "Price Adjustment in an Automobile Insurance Market: A Test of the Sheshinski-Weiss Model" *Canadian Journal of Economics* 25 (August 1992): 564-583.
- "Monopoly versus Competition in an Insurance Market with Adverse Selection", *Journal of Risk and Insurance* 54 (June 1987): 325-331.
- "Interpreting Inequality Measures in a Harsanyi Framework", *Theory and Decision* 22 (May 1987): 187-202.
- "Price Dispersion in an Automobile Insurance Market", *Journal of Political Economy* 94 (April 1986): 418-438 (with Douglas S. West).
- "Adverse Selection and Statistical Discrimination: An Analysis of Canadian Automobile Insurance", *Journal of Public Economics* 20 (1983): 121-130. (Reprinted in *Foundations of Insurance Economics: Readings in Insurance Economics* edited by G. Dionne and S. Harrington, Kluwer Academic Publishers, Norwell, Mass., 1992.)
- "Traditional View of the Incidence of the Property Tax: An Examination", *Public Finance Quarterly* 10 (July 1982): 369-383.
- "Adverse Selection and Pareto Improvement Through Compulsory Insurance", *Public Choice* 37 (1981): 547-558.
- "Measuring the Effect on a Consumer of Stabilizing the Price of a Commodity", *Canadian Journal of Economics* 14 (August 1981): 440-449.

- "Monopsony and the Shortage of School Teachers in England and Wales, 1948-73", *Applied Economics* 13 (1981): 303-319.
- "The Measurement of Consumer Surplus and Path Dependence Problem", *Public Finance* 32 (1977): 293-311. (Reprinted in John Creedy (ed.) *Economic Welfare: Concepts and Measurement*, Volume I, Edward Elgar Publishing, Cheltenham, U.K, 1999.)

## Chapters in Books:

- "Global Value Chains, Foreign Direct Investment, and Taxation" in *Global Value Chains – Impacts and Implications, Trade Policy Research 2011* edited by Aaron Sydor, Department of Foreign Affairs and International Trade, June 2011,. pp.241-287.
- "El Federalismo Fiscal en Canadá" in *Federalismo Fiscal. Experiencia Nacional y Comparada*. edited by Pablo María Garat and Miguel Angel Asensio, Rubinzal-Culzoni Editores, 2010, pp. 295-313 (with Joanna Roberts).
- "Learning from the Past and Preparing for the Future" in *Seizing Today and Tomorrow: An Investment Strategy for Alberta's Future*, edited by Roger Gibbins and Robert Roach, Canada West Foundation, Calgary, Alberta, 2006, pp.83-93.
- "The Chrétien Government's Legacy: A Tax System for the 21st Century?" in C.M. Beach and T.A. Wilson (eds.) *The 2003 Federal Budget: Conflicting Tensions*, John Deutsch Institute, Queen's University, Kingston, (2004).
- "Using the Marginal Cost of Public Funds to Evaluate Public Expenditure Programs" to be published in *Handbook of Public Sector Performance Reviews*, Volume 4, edited by Anwar Shah, The World Bank, Washington, D.C.
- "What Does the Debt Cost Us?" in C. Ragan and W. Watson (eds.) *Is the Debt War Over? Dispatches from Canada's Fiscal Frontline*, Institute for Research on Public Policy, Montreal, 2004, pp. 207-234.
- "Economic Integration: Implications for Business Taxation" in R. Harris (ed.) *North American Linkages: Opportunities and Challenges For Canada*, Industry Canada Research Series, University of Calgary Press, 2003, pp. 487-532.
- "Restructuring the Canadian Tax Mix by Changing the Direct/Indirect Tax Mix" in *Tax Reform in Canada: Our Path to Greater Prosperity* edited by H. Grubel, Fraser Institute, Vancouver, 2003. pp.77-108.
- "Alberta and the Provincialization of the Canadian Fiscal System" in *Alberta's Fiscal Frontiers: The O'Brien Years and Beyond*, edited by Bev Dahlby, Western Studies in Economic Policy, No. 7, 2002, Institute for Public Economics, University of Alberta, Edmonton, pp.19-46. (with Dagmar Dyck)

- “Public Pensions in Canada” in R. Disney and P. Johnson (eds) *Pension Systems and Retirement Incomes across OECD Countries*, 2001, Edward Elgar, pp.92-130 (with Michael Hoffman)
- “An Alberta Pension Plan: What Have We Learned?” in *A Separate Pension Plan for Alberta*, edited by Paul Boothe, Western Studies in Economic Policy, No.5, University of Alberta Press, Edmonton, 2000, pages 81-90.
- “Taxation of the Mining Sector in Canada” in *Economic Rents and Environmental Management in Mining and Natural Resource Sectors*, edited by Eugenio Figueroa, Center of Environmental and Natural Resource Economics, University of Chile, 1999.
- “Tax Assignment and Fiscal Externalities in a Federal State” in *Reforming Fiscal Federalism for Global Competition* edited by Paul Boothe, University of Alberta Press, 1996, 87-107 (with Sam Wilson).
- "The Distortionary Effect of Rising Taxes" in *Deficit Reduction: What Pain; What Gain?* edited by R. Robson and W. Scarth, The C.D. Howe Institute, 1994, 44-72.
- "Is Capital Budgeting The Way Out Of the Deficit Problem?" in *Capital Budgeting in the Public Sector* ed. by Jack Mintz and Ross Preston, John Deutsch Institute for the Study of Economic Policy, Queen's University, Kingston, Ontario, 1993, 39-62.
- "Payroll Taxes", in *Business Taxation in Ontario* edited by Allan Maslove, published for The Ontario Fair Tax Commission by the University of Toronto Press, 1993, 80-170.
- "Taxation and Social Insurance", in *Tax Policy to the Year 2000 and Beyond* edited by J. Mintz and R. Bird, Canadian Tax Foundation, 1992, 110-156.
- "Taxation under Alternative Constitutional Arrangements", in *Alberta and the Economics of Constitutional Change* edited by P. Boothe, Western Centre for Economic Research, University of Alberta, 1992, pages 111-155.
- "Testing for Asymmetric Information in Canadian Automobile Insurance" in *Contributions to Insurance Economics* edited by Georges Dionne, Kluwer, Norwell, Mass., 1992.
- "The Incidence of Government Expenditures and Taxes in Canada: A Survey", in *Income Distribution and Economic Security*, Francois Vaillancourt, research coordinator, Vol. 1 of the research studies for the MacDonald Royal Commission, 1985, University of Toronto Press, pages 111-152.

## **Other Publications:**

- “The Stimulative Effects of Intergovernmental Grants and the Marginal Cost of Public Funds” CESifo working paper no. 3863, August 2012 (with Ergete Ferede).
- “Reforming the Tax Mix in Canada” SPP Research Papers Volume 5, Issue 14, School of Public Policy, University of Calgary, April 2012.



- “A Stern Warning” in *Canada’s Looming Fiscal Squeeze: Collected Essays on Solutions*, edited by Jason Clemens and Brian Lee Crowley, The MacDonald-Laurier Institute, Ottawa, February 2012, pp. 21 – 23.
- “Rethinking Royalty Rates: Why There is a Better Way to Tax Oil and Gas Development” *Commentary* No. 333, C.D. Howe Institute, Toronto, September 14, 2011. (with Colin Busby and Benjamin Dachis)  
[http://www.cdhowe.org/pdf/commentary\\_333.pdf](http://www.cdhowe.org/pdf/commentary_333.pdf)
- “What Does It Cost Society to Raise a Dollar of Tax Revenue? The Marginal Cost of Public Funds” *Commentary* No. 324, C.D. Howe Institute, Toronto, March 2011. (with Ergete Ferede). [http://www.cdhowe.org/pdf/Commentary\\_324.pdf](http://www.cdhowe.org/pdf/Commentary_324.pdf)
- “The Effects of Tax Rate Changes on Tax Bases and the Marginal Cost of Public Funds for Provincial Governments” Working Paper, C.D. Howe Institute, March 2011, (with Ergete Ferede) [http://www.cdhowe.org/pdf/Working\\_Paper\\_324.pdf](http://www.cdhowe.org/pdf/Working_Paper_324.pdf)
- “The Impact of Tax Competition Between Sub-Central Governments: The Canadian Experience”, OECD’s Fiscal Federalism Network’s website, prepared June 2010, <http://www.oecd.org/dataoecd/46/15/45470494.pdf>
- “Once on the Lips, Forever on the Hips: A Benefit-Cost Analysis of Fiscal Stimulus in OECD Countries” *C.D. Howe Institute Backgrounder*, No. 121, December 2009  
[http://www.cdhowe.org/pdf/backgrounder\\_121.pdf](http://www.cdhowe.org/pdf/backgrounder_121.pdf)
- “New Housing and the Harmonized Sales Tax: Lessons from Ontario” *C.D. Howe Institute Backgrounder*, No. 119, October 2009, (with Michael Smart and Benjamin Dachis) [http://www.cdhowe.org/pdf/backgrounder\\_119.pdf](http://www.cdhowe.org/pdf/backgrounder_119.pdf)
- “Taxation of Inbound Direct Investment: Economic Principles and Tax Policy Considerations” a background paper prepared for the Advisory Panel on Canada’s System of International Taxation. Abstract available at <http://www.apcsit-gcrefi.ca/06/index-eng.html>.
- “The Canadian Federal-Provincial Fiscal Equalization System” CESifo Dice Report, 1/2008: 3-9. <http://www.cesifo-group.de/portal/page/portal/ifoHome/b-publ/b2journal/40publdice>
- “Assessing British Columbia’s Incentive Based Tax Cuts” Fraser Institute, February 2008 (with Ergete Ferede) [http://www.fraserinstitute.org/COMMERCE.WEB/publication\\_details.aspx?pubID=5162](http://www.fraserinstitute.org/COMMERCE.WEB/publication_details.aspx?pubID=5162)
- “Commentary by Bev Dahlby on the Mintz-Richardson Proposal for Integrating Corporate and Personal Income Taxes” *Canadian Tax Journal* Vol. 54 No. 2 (2006):43-46.
- “The Impact of the Canadian Tax and Financing Framework on the Growth of Innovative Firms: A Critical Review of the Literature and Empirical Evidence”, research report prepared for Industry Canada, Ottawa, October 2006.
- “Tax-Based Incentives for Work Place Skills Development: Literature Review and Options” research report prepared for HRDC, Ottawa, June 2006.

- “Dealing with the Fiscal Imbalances: Vertical, Horizontal, and Structural”, C.D. Howe Institute working paper, September 2005. [http://www.cdhowe.org/pdf/workingpaper\\_3.pdf](http://www.cdhowe.org/pdf/workingpaper_3.pdf)
- “Review of the Canadian Equalization and Territorial Funding System”, a paper prepared for the Expert Panel on Equalization and Territorial Formula Financing, July 2005. <http://www.eqtf-pfft.ca/english/submissions.asp>
- “Is There a Fiscal Imbalance? I’m Not Sure” *Fraser Forum*, July-August, 2005, pp.12-13.
- “Public Debt Reduction a Fix, Not Fixation” *National Post*, Wednesday, March 16, 2005.
- “The Design of Business Tax Systems: Uniform Tax Rates or Targeted Tax Incentives?”, a background paper prepared for a Roundtable on Promoting Knowledge-Based Industries held in Edmonton, December 2003.
- “Discussion of ‘Removing the Shackles’” by R. Kneebone and K. McKenzie in P. Boothe (ed.) *Financing Cities*, Institute for Public Economics, University of Alberta, Edmonton, 2003.
- “The Fiscal Incentive Effects of Equalization Grants” in *Equalization: Helping Hand or Welfare Trap* (Paper #4), Atlantic Institute for Market Studies, Halifax, April 2002. (14 pages).
- “Going for Growth” *Western Landscapes* (Winter 2001) page 6.
- Tax Reform and Economic Growth in Alberta*, Canada West Foundation, Calgary, October 2000.
- Review of *General Payroll Taxes: Economics, Politics, and Design* by Jonathan R. Kesselman in the *Canadian Journal of Economics* Vol. 32, No.2, (1999): 835-839.
- “An Overview of *The Report of the Technical Committee on Business Taxation*” *Canadian Petroleum Tax Journal* 11(1998): 13-30.
- “Public Pensions: Lessons from Canada and Other OECD Countries” International and Development Working Paper, John Deutsch Institute for the Study of Economic Policy, Queen’s University, (October 1998).
- “Issues Related to Fiscal Incidence in Thailand” International and Development Working Paper, John Deutsch Institute for the Study of Economic Policy, Queen’s University, (October 1997).
- “Commentary on Erwin Diewert and Denis Lawrence ‘The marginal costs of taxation in New Zealand’ ” *Canadian Journal of Economics* 29 (April 1996), Special Issue, Part 2, S674-676.
- Canada's Deficit-Debt Problem: Why The Sceptics Are Wrong*, Canada West Foundation, Calgary, 1994.
- "The Taxation of Life Insurance in Canada", Economic Council of Canada Discussion Paper No. 313 (September 1986) (with A. Macnaughton).

## **CURRENT RESEARCH**

“The Timing and Direction of Tax Rate Adjustments by the Canadian Provinces” (with Ergete Ferede and Ebenezer Adjei)

“Output Instability in Resource-Based and Diversified Economies: Alberta and Ontario” (with Kathleen Macaspac and Melville McMillan)

“The Mystery of Capital under Adverse Selection: The Net Effects of Titling Policies” (with L. Braido and C. da Costa).

“A Political Economy Model of the Vertical Fiscal Gap and Vertical Fiscal Imbalances in a Federation” (with Jonathan Rodden)

“An Optimal Taxation Approach to Intergovernmental Grants”

## **PRESENTATIONS:**

US Chamber of Commerce conference, Washington, D.C. July 2012.

Andrew Young School of Policy Studies, Georgia State University, July 2012.

Canadian Economics Association Meetings, Calgary, Alberta, June 2012

ECLAC Santiago, Chile, April 2012.

Future of the GST Conference, School of Public Policy, University of Calgary, November 2011.

Canadian Manufacturers and Exporters Association, webinar, November 2011.

Alberta Research and Innovation Authority Meeting, Edmonton, November 2011

Department of Economics, University of Nuremberg, Nuremberg, October 2011.

Department of Economics, University of Barcelona, Barcelona, November 2011.

European Economics Association meeting, Oslo, Norway, August 2011.

School of Policy Studies, University of Calgary, July 2011.

Ifo Institute, University of Munich, Munich, June 2010.

OECD Fiscal Federalism Network meeting, Bern, Switzerland, June 2010.

Fiscal and Tax Competitiveness Council meeting, C.D. Howe Institute, Toronto, May 2010.

Fiscal and Tax Competitiveness Council meeting, C.D. Howe Institute, Toronto, September, 2009.

Fiscal and Tax Competitiveness Council meeting, C.D. Howe Institute, Toronto, June, 2009.

Canadian Political Science Students Association Conference, Edmonton, February, 2009.

Explore Public Policy Issues conference, Fraser Institute, Edmonton, January, 2009.

Symposium on Reforming Canada’s International Tax Rules, Vancouver, January, 2009.

ANPEC Annual Conference, Salvador, Brazil, December 2008.

Deloitte Tax Policy Conference, Toronto, August 2008.

Fundação João Pinheiro, Belo Horizonte, Brazil, May 2008.

O Banco Mundial e o Centro Altos Estudos da Consultoria Legislativa do Senado Federal, Brasília, Brazil, May 2008.

Industry Canada, Distinguished Speakers in Economics Series, Ottawa, May 2008.

Escola de Economia de São Paulo da Fundação Getulio Vargas, São Paulo, Brazil, April 2008.

Federal-Provincial Relations Division, Dept. of Finance, Government of Canada, Ottawa, October, 2007.

CESifo Institute, University of Munich, May 2007.

Department of Public Economics, University of Innsbruck, May 2007.

C.D. Howe Conference on Alberta Tax Reform in Calgary, March 2006.

Post-Graduate School of Economics, Getulio Vargas Foundation, Rio de Janeiro, July 2005

Conference of the Brazilian Tax Law Association, June 2005, Belo Horizonte, Minas Gerais.

C.D. Howe Institute Conference, Toronto, June 2005.

Canadian Economics Association meetings, Hamilton, May 2005

International Seminar on the New Brazilian Tax Administration, Brasília, December, 2004.

Department of Economics, State University of Rio de Janeiro, October 2004.

Department of Economics, Pontifical University of Rio de Janeiro, Rio, September, 2004  
 International Seminar on Fiscal Finance Relationships, Chongqing, China, July 2004.  
 Post-Graduate School of Economics, Getulio Vargas Foundation, Rio de Janeiro, April 2004  
 International Institute for Public Finance Conference, Prague, Czech Republic, August 2003  
 Conference on Fiscal Federalism, Bocconi University, Milan, Italy, July 2003  
 Canadian Economics Association meetings, Ottawa, June 2003.  
 Conference on the Public Debt, McGill University, Montreal, October, 2002.  
 Australian Taxation Studies Program, University of New South Wales, Sydney Australia, August 2002.  
 The Business Centre for Tax Research Conference, Conference Board of Canada, Calgary, March, 2002.  
 The *Equalization: Welfare Trap or Helping Hand?* conference, Montreal Economics Institute, the Atlantic  
 Institute for Market Studies, and the Frontier Centre for Public Policy, Montreal, October 2001.  
 The *Tax Reform in Canada: Our Path to Greater Prosperity* conference, The Fraser Institute of Canada,  
 Toronto, October 2001.  
 North American Linkages: Opportunities and Challenges for Canada, Industry Canada Conference,  
 Calgary, June 2001.  
 XIII Seminario Regional de Politica Fiscal, CEPAL, Santiago, Chile, January 2001.  
 John F. Graham Memorial Lecture, Dalhousie University, March 2000.  
 Institute for Public Economics conference, Edmonton, September 1999.  
 Canadian Public Economics Study Group meetings, Toronto, May 1999.  
 Institute for Public Economics conference, Edmonton, January 1999.  
 International Institute of Public Finance, Cordoba, Argentina, August 1998.  
 Malaysian Institute for Economic Research, Kuala Lumpur, June, 1998.  
 Canadian Petroleum Tax Society, Calgary, June, 1998.  
 Institute for Fiscal Studies, London, England, March, 1998.  
 Centre for Environmental and Natural Resource Economics, University of Chile, January, 1998.  
 International Institute of Public Finance, Kyoto, Japan, August 1997.  
 Economic Policy Research Unit, Copenhagen, Denmark, November 1996.  
 Conference on Reforming Fiscal Federalism, Edmonton, October 1995.  
 International Institute of Public Finance, Lisbon, Portugal, August 1995.  
 Canadian Economics Association, Montreal, Quebec, June 1995.  
 Conference on Reforming Fiscal Federalism, Canberra, Australia, May 1995.  
 The Thailand Development Research Institute, Bangkok, Thailand, July 1994.  
 Canadian Economics Association, Calgary, Alberta, June 1994.  
 C.D. Howe Institute Conference on Deficits, Calgary, Alberta, June 1994.  
 Advisory Group on Working Time and the Distribution of Work, Ottawa, April 1994.  
 Alberta Tax Reform Commission, Edmonton, October 1993.  
 Western Centre for Economic Research, Edmonton, September 1993.  
 Canadian Economics Association, Ottawa, Ontario, June 1993.  
 John Deutsch Institute for the Study of Economic Policy, Kingston, Ontario, May 1993.  
 Western Centre for Economic Research, Edmonton, September, 1991.  
 Canadian Economics Association, Kingston, Ontario, June 1991.  
 Canadian Tax Foundation Conference, Toronto, January, 1991.  
 Atlantic Canada Economics Association, St. John's, Newfoundland, October 1990.  
 Canadian Economics Association, Victoria, British Columbia, June 1990.  
 Department of Economics, University of Calgary, December 1989.  
 Canadian Economics Association, Quebec, Quebec, June 1989.  
 Department of Economics, University of Guelph, Guelph, Ontario, February 1989.  
 Center for Research on Risk and Insurance, Wharton School, University of Pennsylvania, February 1989.  
 Canadian Economics Association, Windsor, Ontario, May 1988.  
 American Risk and Insurance Association, Montreal, Quebec, August 1987.  
 Department of Economics, University College, University of London, September 1985.  
 American Risk and Insurance Association, Vancouver, British Columbia, August 1985.  
 Canadian Economics Association, Montreal, Quebec, May 1985.  
 Center for Research on Risk and Insurance, Wharton School, University of Pennsylvania, February 1985.  
 Department of Economics, Carleton University, January 1985.

Conference on Insurance Market Regulation, International Institute of Management, Berlin, West Germany, January 1984.

Canadian Economic Theory Conference, Montreal, Quebec, May 1983.

Canadian Economics Association, Halifax, Nova Scotia, May 1981.

Canadian Economics Association, Montreal, Quebec, May 1980.

Atlantic Economic Society, Washington, D.C., October 1979.