

WAYNE IRVINE CURRICULUM VITAE

PERSONAL

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EDUCATION

1980 Bachelor of Commerce, University of Calgary
1983 Chartered Accountant Designation
2004 Chartered Financial Analyst Designation

WORK EXPERIENCE (1980 - 1992)

Following graduation from university commenced employment with Price Waterhouse in 1980. Passed uniform final CA exams in 1982 and promoted to supervisor in 1985, manager in 1987, and senior manager in 1990 at which time I was responsible for an audit staff of 30 employees. Audit experience consists of work performed for such clients as Amoco, Shell Canada, Chevron Canada, Dowell Schlumberger, Barber Industries, International Hotel, Banff Park Lodge, Northern Messenger, the Calgary Chamber of Commerce, and the Calgary Airport Authority. Tax experience consists of supervising the preparation of over 40 corporate tax returns each year and assisting with tax planning matters.

In addition to audit and tax responsibilities, active in a number of continuing education programs at Price Waterhouse and the University of Calgary (part-time)

- Continuing education coordinator for the Calgary and Calgary South offices (1985-1990).
- Instructed six courses for members of the firm in audit planning, procedures, and strategies, and tax return preparation in each of the years 1983 through 1990. Total teaching time in the classroom would average approximately 100 hours each year.
- Prepared and instructed an accounting case study course to assist articling students with Provincial Institute courses (1985-1989).
- Coordinated the firm's UFE (uniform final exam for Chartered Accountants) preparation course and presented ten annual seminars on case-writing (1983-1990).
- Part time instructor for the introductory financial accounting course at the University of Calgary from 1988-1992.

TEACHING EXPERIENCE (1992 - Present)

Teaching experience with the University of Calgary and Mount Royal College (over 280 sections taught over my career) includes the following:

- Full time senior instructor (tenured) at the University of Calgary since 2007 teaching financial accounting and auditing courses. Tenure achieved in 2011.
- Full time instructor at the University of Calgary from September 1992 to June 1995 teaching introductory and intermediate financial accounting and auditing.
- Part time instructor at Mount Royal College in financial accounting and auditing from September 1992 to April 1995.
- Full time instructor at Mount Royal College 1995-2006. Achieved tenure in 1998. In addition to instructor duties served as the advisor to accounting students from 1997-2004 and chair of the accounting area from August 2004 to September 2006. Responsible for over 20 courses offered in 170 sections per year by 6 full-time and over 30 part-time faculty. Active on numerous College committees including the budget advisory committee.
- Played a major role in the creation of the applied accounting degree at Mount Royal College and its recognition by all accounting professions, which in turn was a major reason for the college to be able to apply for degree granting status as a university.
- Part time instructor at the University of Calgary from September 1995 until December 2006 for auditing and financial accounting courses.

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- Along with members of the finance area at the University of Calgary, instructed the accounting component of a preparation course for CFA candidates since 1992.
- Instructed a component of the Financial Literacy for Directors and Executives course from 2005 to 2008 for the
- Taught the following courses for the Haskayne School of Business - Executive Education: Directors Education Program 2005-present, Business Essentials course 2007-2011, Financial Literacy for Directors 2007-2011, EMBA since 2016, and Shaw Training for Managers since 2016.

Active in education programs for Chartered Professional Accountants of Alberta:

- Member of the Integration and Analysis sub-committee 1987-1991 and chairman from 1989 to 1990. Responsibilities included the selection and approval of instructors and materials for this UFE preparation course. Also instructed in the Integration & Analysis course from 1987 to 2001. Instructed the equivalent course for the BC Institute of Chartered Accountants in 1999 and 2000.
- Actively involved as a facilitator for over 40 “face to face” weekend sessions for the CA School of Business (CASB) program since its inception in 2001. Also facilitated the CASB 2-week uniform final exam preparation module since its inception. For every year since 1983, I have been involved in case writing courses for students writing the Uniform Final CA Exams.
- Authored several case exams for use by CASB.
- Facilitated all modules (except income tax and capstone 1) of the CPA PEP program since its inception in 2014.

Other experience in the area of education includes:

- From 2000-2008 instructed CMA+ entrance exam preparation course for the University of Lethbridge. Have also instructed CMA bridging courses for the University of Alberta and was a substitute instructor for two days in the “new” accelerated accounting course for CMA Alberta.
- From 1993 - 1996 tutored Athabasca University courses in intermediate financial accounting and auditing. Instructed a classroom course for their intermediate accounting students in 1993.
- From 1992 to 2001 have had several training contracts with CA firms to prepare their students for the Uniform Final Examination.
- Since 2016, have taught CFE preparation courses for EY Western Canadian candidates.

TEXTS AND OTHER PUBLICATIONS

- Co-authored introductory financial accounting textbook for Wiley 2010, 2013, 2016 and 2019
- Published a case relating to IFRS in Accounting Perspectives Journal 2010
- Have authored several case exams for the CA School of Business
- Co-authored a study guide for CFA candidates that was published in Europe in 2004
- Co-authored a Canadian adaptation of an introductory financial accounting text with Pearson Education Canada in 2003
- Authored and self-published a text on accounting for entrepreneurs (1996-2007) for Mount Royal students as no text on the market covered small business aspects of accounting, taxation, GST, financial statement analysis, internal controls and fraud prevention
- Authored and self-published a text on accounting for non-accountants for Mount Royal students (since 1999 updated annually) that covered a detailed review of accounting, preparation of all financial statements including the statement of cash flows, financial statement analysis, income tax matters and capital budgeting.
- With grants from the CA Education Foundation have authored a manual for Simply Accounting users (1995 and 1996) for the University of Calgary and an auditing study guide for Athabasca University (1994).
- With grants from the Royal Bank, developed a web based tutorial in introductory accounting to supplement accounting courses at Mount Royal College (1999).

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AWARDS

- Nominated for the Student's Union excellence in teaching award at the University of Calgary in 1989, 1993, 1994, 1997, 1998, 2004, and 2009. Received "honorable mention" in 1997 for instruction in the auditing course, and in 2004, 2009 and 2010 won the award.
- In 2011 won the Student's Union teaching excellence hall of fame award for the fourth time which made me ineligible for any future awards from the Student's Union – first and only faculty member of Haskayne to win this award.
- Nominated for an excellence in teaching award at Mount Royal College in 1995 and in 2003.
- Recipient of Chartered Accountants of Alberta teaching excellence award in 2001, 2008, 2011, and 2015.
- Recipient of the Commerce Undergraduate Society annual faculty teaching award in 2008 and 2012.
- Recipient of the CA School of Business Facilitator of the year award in 2008.
- Recipient of the Dean's Award for teaching excellence in 2008.
- Recipient of Distinguished Service Award from the Institute of Chartered Accountants of Alberta in 2009.
- Recipient of CPA Service Award 2014.
- Recipient of Haskayne Superior Service Award 2015.
- Recipient of Undergraduate Teaching Award 2020.
- Awarded CPA Fellow in 2018.

COMMUNITY ACTIVITIES

- Past member of various military organizations
- Past member of Church council
- Involved with over a dozen political campaigns in the past 20 years and have served as a board member of both provincial and federal riding associations
- Past Director, Calgary Association of Chartered Accountants
- Past Member, Member of the Chamber of Commerce 1987-1992
- Active parent in a number of hockey teams and organizer of spring hockey leagues 2000 - 2012