

**HTST 404**  
History of Taiwan  
University of Calgary  
Fall 2018  
Tu, Th 2:00 – 3:15 pm  
EDC 284

Instructor: David C. Wright

Office: 616 SS

Office hours: Tu, Th 11:00 – 12:00 noon; other hours by appointment. ***Please respect these office hours.***

Course description

This is a survey course that covers Taiwan from prehistorical times to the present. Most of the course will concentrate on the history of the island since Chinese immigrants first began arriving in the sixteenth century. The course will cover political, military, demographic, economic, and cultural history.

Course requirements

Students will take midterm and final examinations, submit a prospectus, and write a term paper of 3500-4000 words.

The midterm and final examinations will consist of short ID and essay questions. The final examination will be comprehensive but will concentrate more heavily on the material covered since the midterm. Review sheets will be handed out approximately one week prior to the midterm and final examinations. Examinations will cover *both* lecture presentations *and* assigned readings. Students should neither expect lectures to be mere recitations of reading assignments nor regard the assigned readings as substitutes for lecture attendance. The lectures will contain some material not covered in detail in the readings. The reverse also holds. Before you take an examination, you should thoroughly review *both* your reading *and* your lecture notes.

The prospectus is an outline of what the student proposes to do for the term paper. It is a short (one-page) outline of your topic and at least *three* sources (books, articles, images) you have identified for it. You should use at least one book and one journal article. In your prospectus, please describe your topic in a few sentences and then list the sources you plan to use. ***The prospectus is due in class on Tuesday 30 October 2018.*** Late prospectuses will be penalized by 10% and an additional 10% thereafter for *each* week or portion thereof they are late.

The paper is to be written in formal academic style with footnotes, endnotes, or parenthetical references. (For pointers and much useful information, including style requirements, see the Department of History's very valuable "Short Guide to Writing History Essays" at <http://hist.ucalgary.ca/sites/hist.ucalgary.ca/files/EssayHandbook1.pdf> ) The paper will be graded on the basis of its focus, analysis, and correctness of grammar and language usage. The sources must be listed in a bibliography, to be stapled to the back of the paper. Please do not use expensive bond paper or any type of cover. Simply staple the pages together at the upper left corner. ***The paper is due in class on Thursday 29 November 2018. Do not plagiarise on your term papers or cheat on your examinations. Any student found cheating on an examination or***

*deliberately and blatantly plagiarizing on a term paper will receive a failing grade for the entire course.*

### Grading

Students who attend lectures regularly and read the assigned material carefully stand a good chance of doing well in this course. Those who attend lectures sporadically and do only piecemeal reading will likely earn the fair to poor marks they deserve. Grades are calculated according to point totals. Possible point totals are as below.

Midterm examination	25
Prospectus	5
Final examination	35
Paper	35
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Total	100

### Textbooks

CHI Pang-yuan, *The Great Flowing River: A Memoir of China, from Manchuria to Taiwan*. Columbia University Press, 2018. ISBN 9780231188401 ***Students will be accountable for this book on the final examination.***

Denny Roy, *Taiwan: A Political History*. Ithaca: Cornell University Press, 2003. ISBN 0-9014-8805-2

Murray A. Rubenstein, ed., *Taiwan: A New History, Expanded Edition*. Armonk: M.E. Sharpe, 2007. ISBN 0-7656-1495-3

## Lectures

N.B. These lectures and dates are *tentative* and subject to change as class needs dictate.

### **September**

- 6 Introduction  
 Taiwan history overview  
Reading: Rubinstein, 3-26
- 11, 13 Qing historical overview  
Reading: None
- Aboriginal Taiwan and Taiwan's aboriginal languages  
Reading: None
- Taiwan prehistory and Austronesian dispersal  
Reading: Rubinstein, 27-44
- 18, 20 The Spanish era  
Reading: None
- The Dutch era, 1624-1661  
Reading: Rubinstein, 84-106
- The Cheng era, 1661-1683  
Reading: None
- 25, 27 Qing conquest of Taiwan  
Reading: None
- The Taiwan frontier  
Reading: None
- Lu-kang  
Reading: Rubinstein, 45-83, 107-200

### **October**

- 2, 4 The settlement of the I-lan Plain  
Reading: None
- Taiwan's walled cities and towns  
Reading: None

Taiwan placenames

Reading: None

9, 11

Social disorder and political rebellion in Qing Taiwan

Reading: None

The Lin Shuang-wen uprising

Reading: None

Nineteenth-century Chinese history overview

Reading: None

16, 18

Foreign aggression in Taiwan, Xinjiang, and Vietnam, 1870s-1880s

Reading: None

**Midterm examination** (Thursday 18 October 2018, in class)

23, 25

The Sino-Japanese War, 1894-1895

Reading: None

The 1895 Taiwan war of resistance and Japanese rule in Taiwan

Reading: Roy, 1-54; Rubinstein, 201-274

James Wheeler Davidson

Reading: None

## November

Oct 30,

Nov 1

**Term paper prospectus due** (in class, Tuesday 30 October 2018) )

Twentieth-century Chinese history overview

Reading: None

The restoration of Chinese Rule and the February 28 Incident (9 pages)

Reading: Roy, 55-103; Rubinstein, 275-319

Taiwan: The Cold War years

Reading: Roy, 105-151; Rubinstein, 320-365

6, 8

KMT dictatorship and the White Terror

Reading: None

Bo Yang

Reading: None

K'o Ch'i-hua

Reading: None

13, 15

***Term break; no class meetings***

20, 22

Kao Chun-ming

Reading: None

Taiwan's "economic miracle"

Reading: Rubinstein, 366-402

Taiwan's democratisation

Reading: Roy, 152-226; Rubinstein, 436-495

27, 29

The politics of Taiwan's past, present, and future

Reading: Rubinstein, 419-435

The Chen and Ma presidencies

Reading: Roy, 227-246; Rubinstein, 496-540

***Term paper due*** (in class, Thursday 29 November 2018)

Taiwan in contemporary film (I)

## December

4, 6 Taiwan in contemporary film (II)

Taiwan in contemporary film (III)

Taiwan in contemporary film (IV)

***Final examination: Time and place TBA*** Be certain to have read CHI Pang-yuan, *The Great Flowing River: A Memoir of China, from Manchuria to Taiwan*, for the final exam.

Some useful books

**PRE-CHINESE PERIOD**

Blundell, David, ed. *Austronesian Taiwan: Linguistics, History, Ethnology, Prehistory*. Berkeley: University of California, 2000.

Chiung, Wi-vun. *Oceanic Taiwan: History and Languages*. Tainan : National Cheng Kung University, 2004.

**SPANISH PERIOD (1626-1643)**

Mateo, Jose'  Eugenio Borao et al, eds. and trans., *Spaniards in Taiwan*, Vol. 1: 1582-1641. Taipei : SMC Publishing, 2001.

Mateo, Jose'  Eugenio Borao et al, eds. and trans., *Spaniards in Taiwan*, Vol. 2: 1642-1682. Taipei: SMC Publishing, 2002.

Mateo, Jose'  Eugenio Borao. *The Spanish Experience in Taiwan, 1626-1642: The Baroque Ending of a Renaissance Endeavor*. Hong Kong: Hong Kong University Press, 2009.

**DUTCH PERIOD**

Andrade, Tonio. *How Taiwan Became Chinese: Dutch, Spanish, and Han Colonization in the Seventeenth Century*. New York: Columbia University Press, 2008.

Blusse, L., et al., eds. *The Formosan Encounter: Notes on Formosa's Aboriginal Society: A Selection of Documents From Dutch Archival Sources*. Taipei: Shung Ye Museum of Formosan Aborigines; distributed by SMC Publishing Inc., 1999-

Campbell, William. *Formosa Under the Dutch, Described from Contemporary Records, With Explanatory Notes and a Bibliography of the Island*. London : Kegan Paul, 1903.

Coyet, Fredrik. *Neglected Formosa: A Translation from the Dutch of Frederic Coyett's Verwaerloosde Formosa*. Edited by Inez de Beauclair. San Francisco: Chinese Materials Center, 1975.

Last, Jef. *Strijd, handel en zeeroverij. De Hollandse tijd op Formosa*. Assen, Van Gorcum, 1968.

**MING LOYALIST PERIOD**

Carioti, Patrizia. *Zheng Chenggong*. Napoli: Istituto universitario orientale, 1995.

Clements, Jonathan. *Pirate King: Coxinga and the Fall of the Ming Dynasty*. Phoenix Mill, Gloucestershire: Sutton Publishing, 2004.

Croizier, Ralph C. *Koxinga and Chinese Nationalism: History, Myth, and the Hero*. Cambridge, Mass.: Harvard University Press, 1977.

Foccardi, Gabriele. *The Last Warrior: The Life of Cheng Ch'eng-kung, the Lord of the "Terrace Bay": A study on the T'ai-wan Wai-chih by Chiang Jih-sheng (1704)*. Wiesbaden : O. Harrassowitz, 1986.

Struve, Lynn A. *The Southern Ming, 1644-1662*. New Haven: Yale University Press, 1984.

### **QING PERIOD (1683-1895)**

Allee, Mark A. *Law and Local Society in Late Imperial China: Northern Taiwan in the Nineteenth Century*. Stanford: Stanford University Press, 1994.

Carrington, George W. *Foreigners in Formosa, 1841-1874*. San Francisco: Chinese Materials Center.

Eskildsen, Robert, ed. *Foreign Adventurers and the Aborigines of Southern Taiwan, 1867-1874: Western Sources Related to Japan's 1874 Expedition to Taiwan*. Taipei : Institute of Taiwan History, Academia Sinica, 2005.

LeGendre, General C. W. *Is Aboriginal Formosa a Part of the Chinese Empire?* Shanghai: Lane, Crawford, 1874.

Meskill, Johanna Margarete Menzel. *A Chinese Pioneer Family: The Lins of Wu-feng, 1729-1895*. Princeton: Princeton University Press, 1979.

Meskill, Johanna Margarete Menzel. *The Lins of Wu-feng: The Makings of a Taiwanese Gentry Family*. New York: Columbia University, 1965.

Ownby, David. *Brotherhoods and Secret Societies in Early and Mid-Qing China: The Formation of a Tradition*. Stanford: Stanford University Press, 1996.

Ownby, David. "Communal Violence in Eighteenth-century Southeast China: The Background to the Lin Shuangwen Uprising of 1787." Ph.D. dissertation, Harvard University, 1989.

Pickering, William Alexander. *Pioneering in Formosa: Recollections of Adventures Among Mandarins, Wreckers, and Head-hunting Savages*. London, Hurst & Blackett, 1898.

Shepherd, John Robert. *Statecraft and Political Economy on the Taiwan Frontier, 1600-1800*. Stanford: Stanford University Press, 1993.

Teng, Emma Jinhua. *Taiwan's Imagined Geography: Chinese Colonial Travel Writing and Pictures, 1683-1895*. Cambridge: Harvard University Press, 2004.

Yen, Sophia Su-fei. *Taiwan in China's Foreign Relations, 1836-1874*. Hamden, Conn., Shoe String Press, 1965.

### **JAPANESE COLONIAL PERIOD (1895-1945)**

Barclay, George W. *Colonial Development and Population in Taiwan*. Princeton: Princeton University Press, 1954.

Campbell, William. *Sketches From Formosa*. London, New York: Marshall Brothers, Limited, 1915.

Ching, Leo T. S. *Becoming Japanese: Colonial Taiwan and the Politics of Identity Formation*. Berkeley: University of California Press, 2001.

Ka, Chih-ming. *Japanese Colonialism in Taiwan: Land Tenure, Development, and Dependency, 1895-1945*. Boulder: Westview Press, 1995.

Kerr, George H. *Formosa: Licensed Revolution and the Home Rule Movement, 1895-1945*. Honolulu: University Press of Hawaii, 1974.

Lee Teng-hui. *Intersectoral Capital Flows in the Economic Development of Taiwan, 1895-1960*. Cornell: Cornell University Press, 1972.

Liao, Ping-hui and David Der-wei Wang, eds. *Taiwan Under Japanese Colonial Rule, 1895-1945: History, Culture, Memory*. New York: Columbia University Press, 2006.

Lo, Ming-cheng. *Doctors Within Borders: Profession, Ethnicity, and Modernity in Colonial Taiwan*. Berkeley: University of California Press, 2002.

Rutter, Owen. *Through Formosa: An Account of Japan's Island Colony*. London: T. F. Unwin, Ltd., 1923.

Schneider, Justin Adam. "The Business of Empire: The Taiwan Development Corporation and Japanese imperialism in Taiwan, 1936-1946." Ph.D dissertation, Harvard University, 1998.

Takekoshi, Yosaburō. *Japanese Rule in Formosa*. With preface by Baron Shimpei Goto. Tr. by George Barithwaite. London, New York, Bombay and Calcutta, Longmans, Green, and Co., 1907.

Tsurumi, E. Patricia. *Japanese Colonial Education in Taiwan, 1895-1945*. Cambridge: Harvard University Press, 1977.

Wang, Taisheng. *Legal Reform in Taiwan Under Japanese Colonial Rule, 1895-1945: The Reception of Western Law*. Seattle: University of Washington Press, 2005.

### **REPUBLIC OF CHINA PERIOD (1945-PRESENT)**

Accinelli, Robert. *Crisis and Commitment: United States Policy Toward Taiwan, 1950-1955*. Chapel Hill: University of North Carolina Press, 1996.

Brown, Melissa J. *Is Taiwan Chinese? The Impact of Culture, Power, and Migration on Changing Identities*. Berkeley: University of California Press, 2004.

Bush, Richard C. *At Cross Purposes: U.S.-Taiwan Relations Since 1942*. Armonk, New York: M. E. Sharpe, 2004.

Chao, Linda and Ramon F. Myers. *The First Chinese Democracy: Political Life in the Republic of China on Taiwan*. Baltimore, Maryland: The Johns Hopkins University Press, 1998.

Cohen, Marc J. and Emma Teng. *Let Taiwan Be Taiwan: Documents on the International Status of Taiwan*. Washington, D.C.: Center for Taiwan International Relations, 1990.

Cole, Bernard. *Taiwan's Security: History and Prospects*. London: Routledge, 2006.

Davison, Gary Marvin. *A Short History of Taiwan: The Case for Independence*. Westport, Connecticut: Praeger, 2003.

Fell, Dafydd. *Government and Politics in Taiwan*. London: Routledge, 2012.

Fell, Dafydd. *Party Politics in Taiwan: Party Change and the Democratic Evolution of Taiwan, 1991-2004*. London: Routledge, 2005.

Huang, Chun-chieh. *Taiwan in Transformation, 1895-2005: The Challenge of a New Democracy to an Old Civilization*. New Brunswick, New Jersey: Transaction Publishers.

Kaplan, David E. *Fires of the Dragon: Politics, Murder, and the Kuomintang*. New York: Atheneum, 1992.

Kerr, George H. *Formosa Betrayed*. Boston: Houghton Mifflin, 1965.

Lai, Tse-han, Ramon H. Myers, and Wei Wou. *A Tragic Beginning: The Taiwan Uprising of February 28, 1947*. Stanford: Stanford University Press, 1997.

Lee, Teng-hui. *Growth Rates of Taiwan Agriculture, 1911-1972*. Taipei: Chinese-American Joint Commission on Rural Reconstruction, 1975.

Ling, Ts'ai and Myers, Ramon H. *Out of the Ashes of Defeat: Revitalizing the Kuomintang in Taiwan, 1950-1952*. Stanford: Hoover Institution, Stanford University, 1991.

Manthorpe, Jonathan. *Forbidden Nation: A History of Taiwan*. New York: Palgrave Macmillan, 2005.

Mendiburu, Francisco. *Un navarro en China: memorias de un hermano jesuita*. Bilbao: Ediciones Mensajero, 1996.

Myers, Ramon H. and Jialin Zhang. *The Struggle Across the Taiwan Strait: The Divided China Problem*. Stanford: Hoover Institution Press, 2006.

Peng, Ming-min. *A Taste of Freedom: Memoirs of a Formosan Independence Leader*. New York: Holt, Rinehart and Winston, 1972.

Taylor, Jay. *The Generalissimo: Chiang Kai-shek and the Struggle for Modern China*. Cambridge, Mass.: The Belknap Press of Harvard University Press, 2009.

Taylor, Jay. *The Generalissimo's Son: Chiang Ching-kuo and the Revolutions in China and Taiwan*. Cambridge, Mass.: Harvard University Press, 2000.

Tsai, Shih-shan Henry. *Lee Teng-hui and Taiwan's Quest for Identity*. New York: Palgrave Macmillan, 2005.

Tsai, Tehpen. *Elegy of Sweet Potatoes: Stories of Taiwan's White Terror*. Taipei: Taiwan Publishing Company, 2002.

Wu, Cho-liu. *The Fig Tree: Memoirs of a Taiwanese Patriot, 1900-1947*. Armonk, New York: M. E. Sharpe, 1994.

## **SURVEY AND TOPICAL HISTORIES**

Clough, Ralph N. *Island China*. Harvard University Press, 1978.

Davidson, James Wheeler. *The Island of Formosa, Past and Present: History, People, Resources, and Commercial Prospects*. London: Macmillan, 1903.

Davison, Gary Marvin. *A Short History of Taiwan: The Case for Independence*. Westport, Connecticut: Praeger, 2003.

Goddard, William G. *Formosa: A Study in Chinese History*. East Lansing: Michigan State University Press, 1966.

Gordon, Leonard H. D., *Taiwan: Selected Studies in Chinese Local History*. New York: Columbia University Press, 1970.

Ho, Sam P. S. *Economic Development of Taiwan, 1860-1970*. New Haven: Yale University Press, 1978.

- Imbault-Huart, C. *L'île Formose: histoire et description*. Paris: Ernest Leroux, 1893.
- Jarman, Robert L., ed. *Taiwan: Political and Economic Reports, 1861-1960*. Slough: Archive Editions, 1997.
- Keliher, Macabe. *Out of China, Or Yu Yonghe's Tale of Formosa: A History of Seventeenth-century Taiwan*. Taipei: SMC Publishing, 2003.
- Keliher, Macabe. *Small Sea Travel Diaries: Yu Yonghe's Records of Taiwan*. Taipei: SMC Publishing, 2004.
- Knapp, Ronald G., ed. *China's Island Frontier: Essays in the Historical Geography of Taiwan*. Honolulu: University Press of Hawaii, 1980.
- Lin, April C. J. and Jerome F. Keating. *Island in the Stream: A Quick Case Study of Taiwan's Complex History*. Taipei: SMC Publishing, 2002.
- Mackay, George Leslie. *From Far Formosa: The Island, Its people, and Missions*, edited by J.A. Macdonald. New York : F.H. Revell, 1896.
- Manthorpe, Jonathan. *Forbidden Nation: A History of Taiwan*. New York: Palgrave Macmillan, 2005.
- Otness, Harold M. *One Thousand Westerners in Taiwan, to 1945: A Biographical and Bibliographical Dictionary*. Taipei: Institute of Taiwan History, Preparatory Office, Academia Sinica, 1999.
- Roy, Denny. *Taiwan: A Political History*. Ithaca, New York: Cornell University Press, 2003.
- Rubinstein, Murray A., ed. *Taiwan: A New History*. Expanded Edition. Armonk, New York: M. E. Sharpe, 2006.
- Weggel, Oskar. *Die Geschichte Taiwans: vom 17. Jahrhundert bis heute*. Köln: Böla, 1991.
- Zhang, Longzhi. "From Island Frontier to Imperial Colony: Qing and Japanese Sovereignty Debates and Territorial Projects in Taiwan, 1874-1906." Ph.D dissertation, Harvard University, 2003.

## INDIGENES

- Balcom, John and Yingsih. *Indigenous Writers of Taiwan: An Anthology of Stories, Essays, and Poems*. Translated with an introduction by John Balcom. New York : Columbia University Press, 2005.

- Blundell, David, ed. *Austronesian Taiwan: Linguistics, History, Ethnology, Prehistory*. Berkeley: University of California, 2000.
- Blust, Robert A. *Austronesian Root Theory*. 1988. Philadelphia, John Benjamins Publishing.
- Chen, Chi-lu. *Material Culture of the Formosan Aborigines*. Line drawings by the author; colour photographs by William Kohler. Taipei: Southern Materials Center, 1988.
- Faure, David. *In Search of the Hunters and Their Tribes: Studies in the History and Culture of the Taiwan Indigenous People*. Taipei : Shung Ye Museum of Formosan Aborigines, 2001.
- Harrison, Henrietta. *Natives of Formosa: British Reports of the Taiwan Indigenous People, 1650 - 1950*. Taipei : Shung Ye Museum of Formosan Aborigines, 2001.
- Hsieh, Jolan. *Collective Rights of Indigenous Peoples: Identity-based Movement of Plain Indigenous in Taiwan*. New York : Routledge, 2006.
- Hsu, Mutsu. *Culture, Self, and Adaptation: The Psychological Anthropology of Two Malayo-Polynesian Groups in Taiwan*. Taipei: Institute of Ethnology, Academia Sinica, 1991.
- Kano, Tadao and Kikichi Segawa. *The Illustrated Ethnography of Formosan Aborigines: The Yami Tribe*. Tokyo: Seikatsusha, 1945.
- McGovern, Janet B. Montgomery. *Among the Head-hunters of Formosa*. London: T.F. Unwin, Ltd., 1922.
- Report on the Control of the Aborigines in Formosa. Bureau of Aboriginal Affairs, Taihoku, Formosa*. Tokyo: Tōkyō Printing Co., 1911.
- Taikoku University Institute of Ethnology. *The Formosan Native Tribes: A Genealogical and Classificatory Study*. Taipei: Taikoku University Institute of Ethnology, 1935.
- Taylor, George. *Aborigines of South Taiwan in the 1880s / Papers by the South Cape Lightkeeper, George Taylor; edited and with an introduction by Glen Dudbridge*. Taipei: Shung Ye Museum of Formosan Aborigines; Institute of Taiwan History, Academia Sinica, 1999.
- Torii, Ryūzō. *Les aborigènes de Formose*. Tokyo: College of Science, Tokyo Imperial University, 1900.
- Zheng, Chantal. *Les Austronesiens de Taiwan: A travers les sources chinoises*. Paris: Harmattan, 1995.

## TOPICAL VOLUMES

Chen, Chung-min et al, eds. *Ethnicity in Taiwan: Social, Historical, and Cultural Perspectives*. Taipei: Institute of Ethnology, Academia Sinica, 1994.

Wang, David Der-wei and Carlos Rojas, eds. *Writing Taiwan: A New Literary History*. Durham, North Carolina: Duke University Press, 2006.

Wu, Eleanor B. Morris. *From China to Taiwan: Historical, Anthropological, and Religious Perspectives*. Sankt Augustin : Monumenta Serica Institute, 2004.

#### **ONLINE BIBLIOGRAPHY**

[http://www.niaslinc.dk/gateway\\_to\\_asia/Asia\\_insights/Taiwan%20Bibliography1.pdf](http://www.niaslinc.dk/gateway_to_asia/Asia_insights/Taiwan%20Bibliography1.pdf)